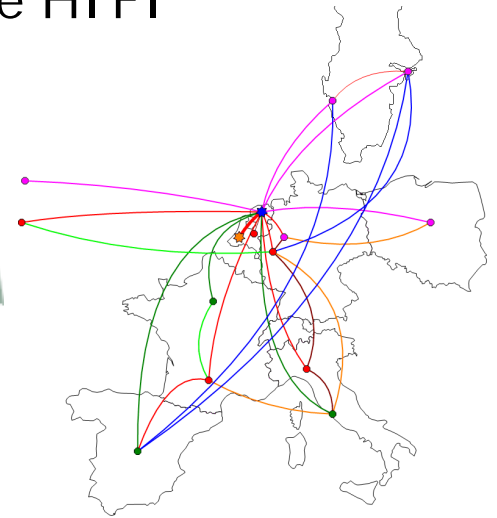


HIFI - Instrument and Calibration

Frank Helmich (SRON) on behalf of the HIFI Calibration Group





Overview

- What is HI FI
- How to observe with HI FI?
- Calibration: Baseline, goals and requirements
- The importance of Celestial Sources



What is HI FI?

- HI FI is just an ordinary heterodyne spectrometer with 6 frequency bands over 7 channels!
- But, HI FI is complex and very sensitive!!
- Some facts and figures:
 - HI FI is on-axis in Herschel
 - HI FI has a cold focal plane (15K) in which the mixers themselves are cooled to about 4 K
 - The sky and LO-signals are combined through beam-splitters and diplexers (Martin-Puplett interferometers)
 - The LO signal is generated in the service module and send through waveguides to the focal plane
 - The sky signal goes from primary to the (stiff) subreflector, and via M3 the 7 (14) sky beams enter HI FI
 - HI FI has two loads in its Calibration Source Assembly (100 and 15K)
 - Chopper chooses between loads, sky-on and sky-chop



What is HI FI?

- Complexity:
 - So, HI FI has different optical paths for different chopper positions (hot load, cold load, sky-on, sky-off)
 - HI FI has 14 different LO chains and 14 mixers
 - HI FI has 2 spectrometers (1 AOS array spectrometer, one auto-correlator spectrometer)
 - HI FI has many different observing modes to be combined in three AOTs - only few can be exercised in I LT
- Sensitivity: State-of-the-art mixers!
- HI FI is thus a sensitive, versatile instrument ideally suited for measurements of high spectral resolution
 - Very deep for a single frequency
 - Relatively shallow over a large (even complete) wavelength range
 - Essentially a single-pixel instrument (map by moving the telescope)

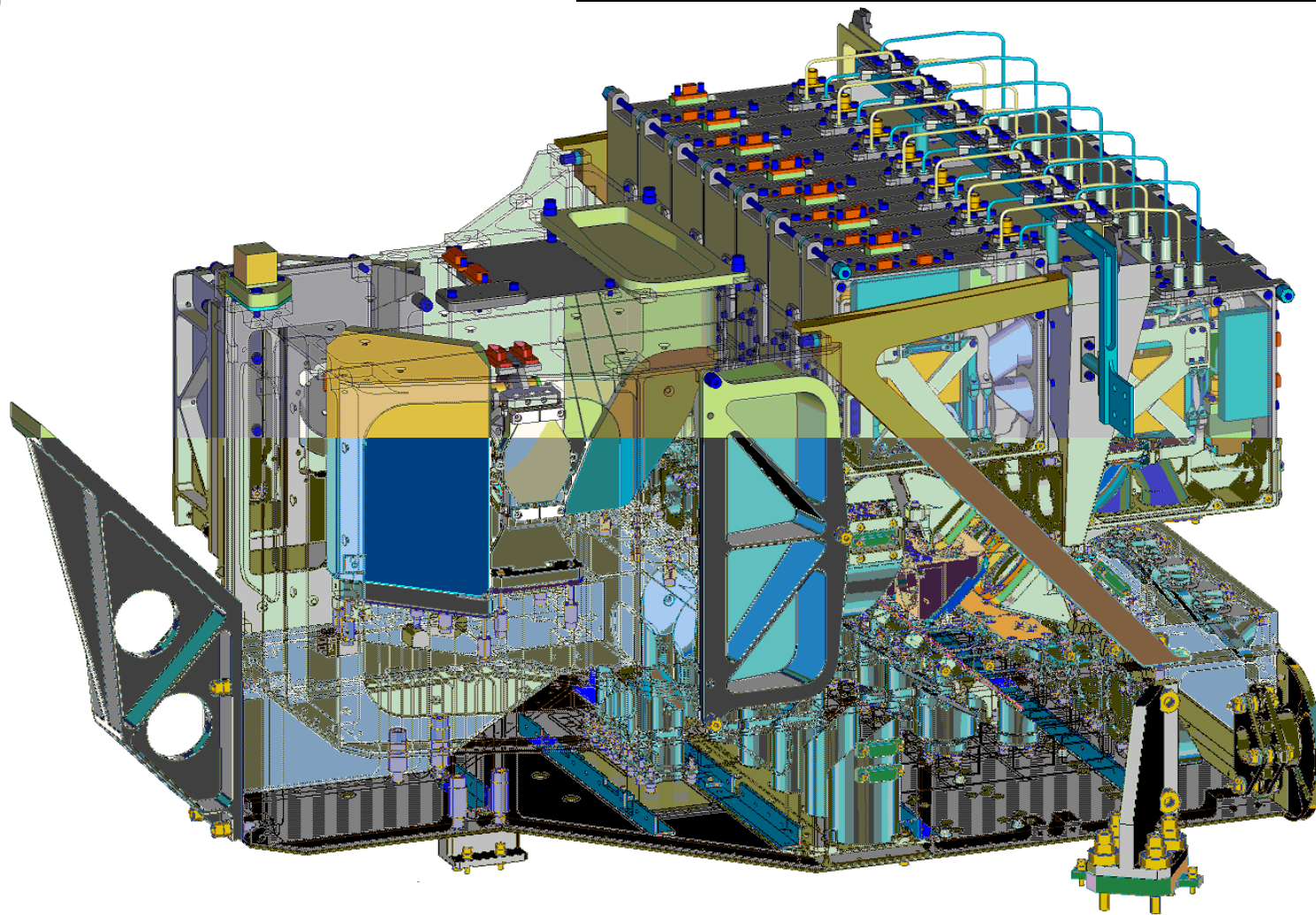


HiFi Facts and Figures

- Band 1: 480-640 GHz;
- Band 2: 640-800 GHz;
- Band 3 800-960 GHz;
- Band 4 960-1120 GHz;
- Band 5: 1120-1250 GHz;
- Band 6: 1410-1910 GHz
- 480 GHz is 625 micrometer; 1910 is 158 micrometer
- At 480 GHz the beam is 42"; at 1910 GHz 13"
- $T_{\text{sys}}(\text{SSB}) = 200\text{-}500\text{K}$ (480-1250 GHz);
- $T_{\text{sys}}(\text{SSB}) = 1600\text{K}$ in Band 6
- Bandwidth is up to 4 GHz;
- Resolution of 135-270-539-1100 kHz



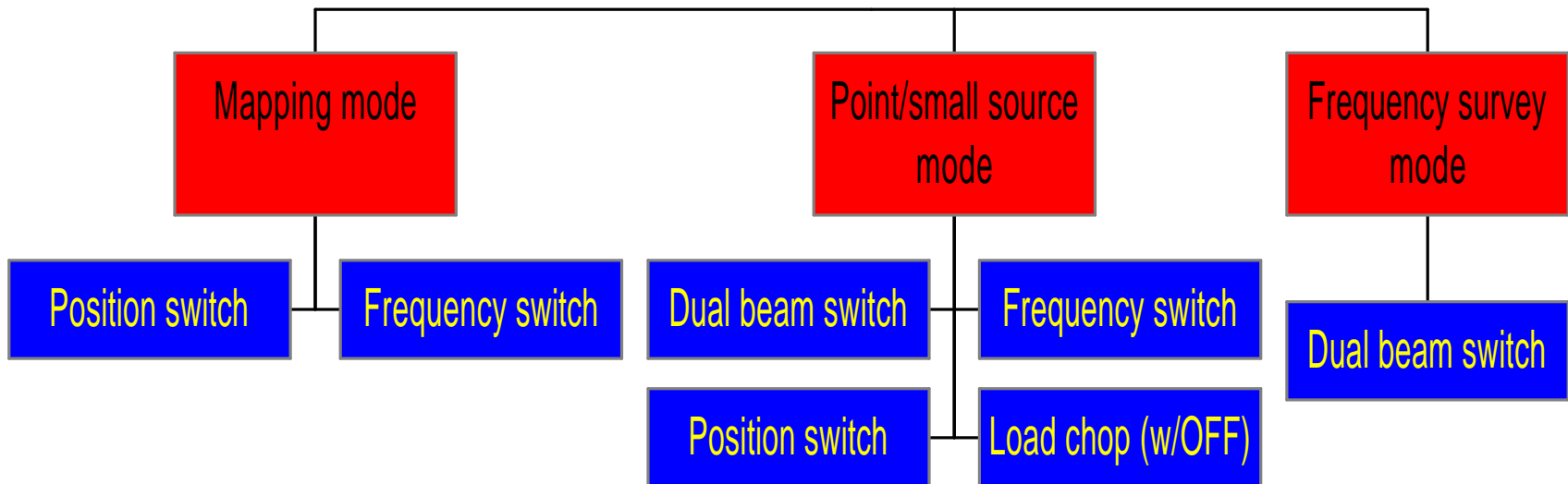
HI FI Focal Plane Unit



Herschel Calibration Workshop
1-3 December Leiden - page 6



HIFI Observing Modes



- HiFi is very well suited for any measurement requiring very high spectral resolution in the Far-IR/submm region
- Special emphasis on:
 - The water Universe - water in all kinds of astrophysical environments
 - Spectral surveys - unbiased frequency sweeps

Calibration Goals: accuracy

- Science User Requirements Document specifies the intensity calibration to be accurate within 10%
- There are more parameters:
 - Frequency
 - Position
 - Temporal
 - Polarization
- Goal for the intensity calibration is 3%
- Based on experience with ground-based telescopes **the baseline should easily be reached** in space

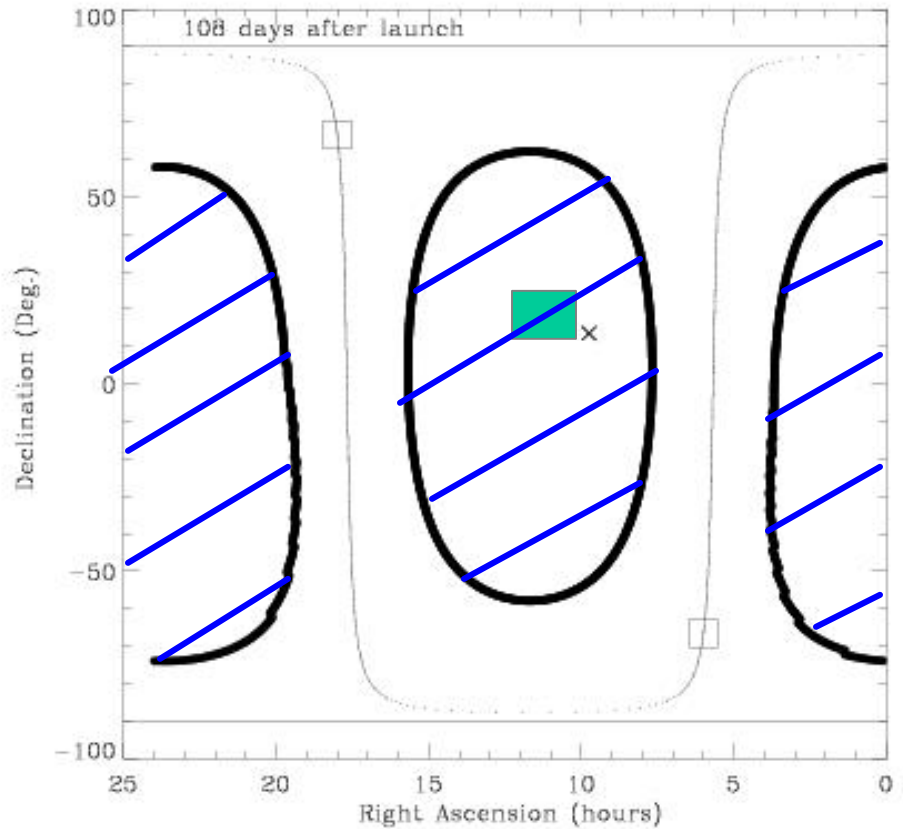


The HI FI Calibration Framework

- The “old” chopper wheel calibration method seemed not directly applicable because of high sensitivity and wide bandwidth
- The calibration framework describes in detail the
 - Frequency calibration
 - Spatial reponse calibration
 - Bandpass calibration
 - The temporal aspect is treated in the Use Cases
- We should be able to reach the goal at some frequencies
- Note that ALMA has done very similar studies (memo series)

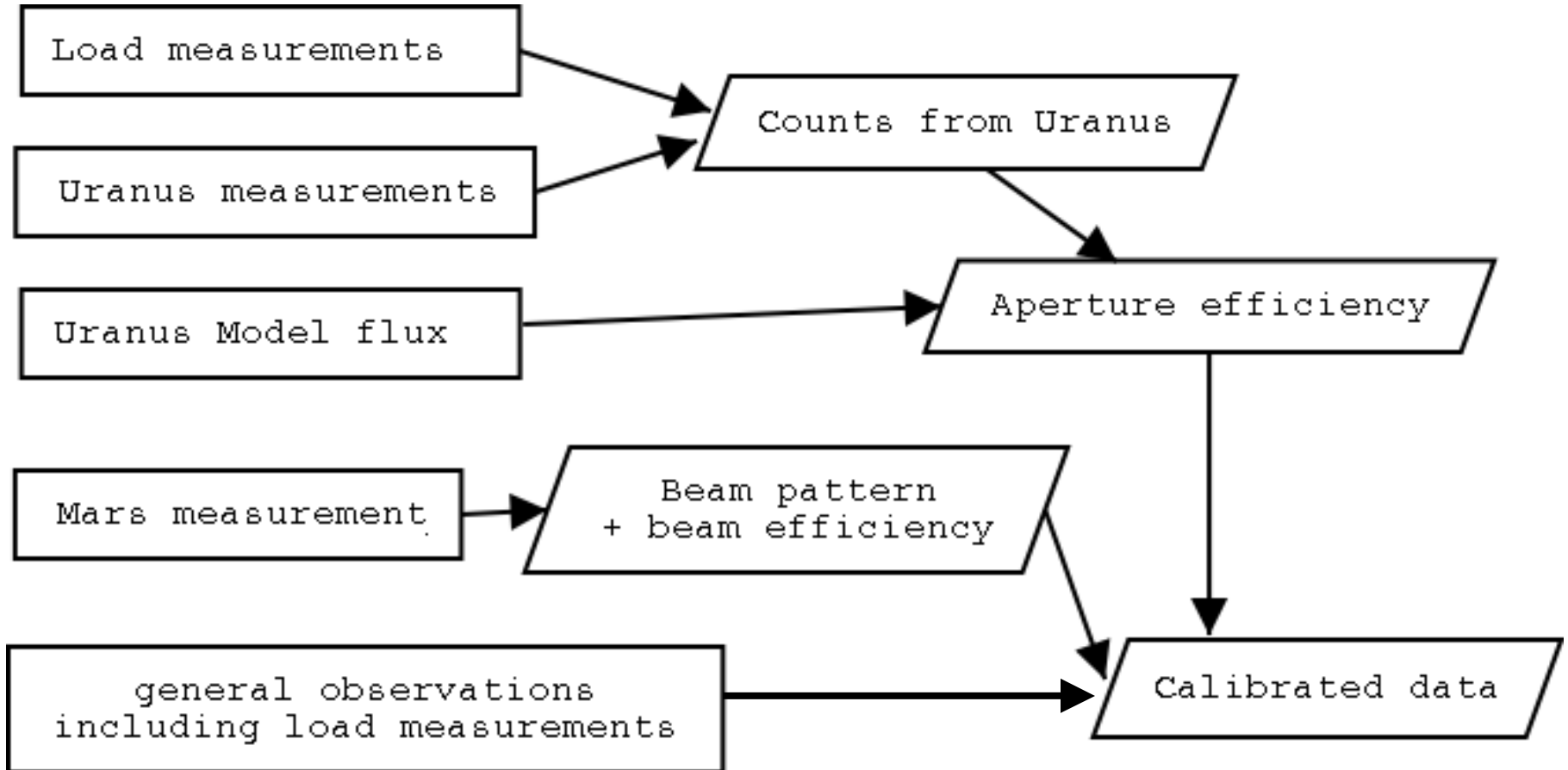
General Scheme

- Measure Mars for beam pattern and beam efficiency Measure Uranus or asteroids for aperture efficiency (models of Uranus and asteroids necessary) [Primary calibrators]
- Loads provide the internal scale (bandpass calibration)
- The above can be applied to all other observations (observing modes calibration)
- Observing few sources very often will provide long term instrumental effect knowledge (AGB stars and planets)



Visibility: more than one source needed

General Scheme

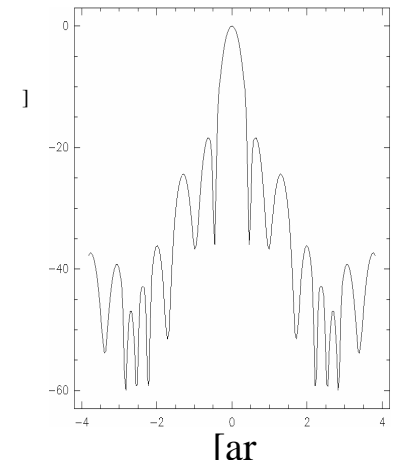
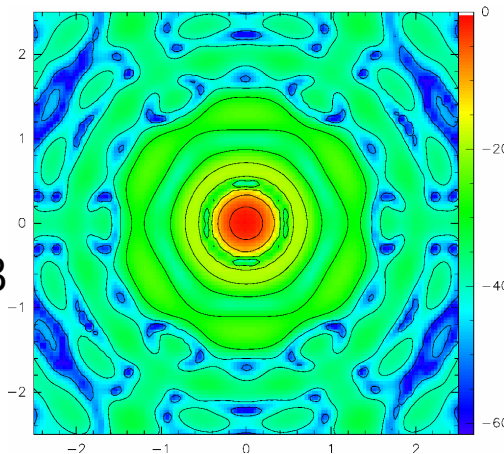
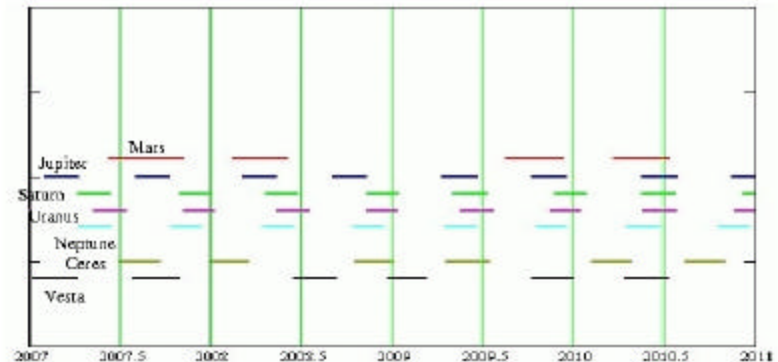


Calibration of frequency

- For a heterodyne instrument like HI FI , frequency calibration should not be difficult – WBS comb & HRS locked to Master Oscillator
- Instrument spectral response must be measured by S/S & in I LT
- Special attention must be given on ground-characterization of
 - Spurious signals/responses
 - DRO up-converter (Band 6)
 - Side-band ratios

Calibration of the beam

- Measuring the beam in-orbit will preferably be done on Mars. If Mars is unavailable we will rely on other planets for a characterization of the beam
- Some coupling factors may be derived from the weaker planets and asteroids (aperture efficiency)
- We will have a full quasi-optical description of the 3 ports: LO, sky and loads to the mixers





Bandpass calibration - general

- Together with the beam knowledge the bandpass calibration provides the *total* intensity calibration
- Bandpass includes the I F ripple, the backend profiles and the standing wave contribution
- Main conclusion is that we are sensitive to many effects, but that observing smart, with good choice of reference and/or OFF, many effects will cancel

Bandpass calibration - scale

- Intensity scale comes from measurements of the hot and cold load. These loads have different optical paths from the sky-mixer path
- The combined intensity scale with beam and load couplings are checked on the flux of Uranus (derived from models) and maybe asteroids
- The loads are thus giving the relative intensity scale compared with Uranus, they provide the stable transfer function and may (especially at higher frequencies) serve as absolute calibrators. **Celestial calibrators will become dominant if the loads are unstable!**
- Ground measurements are mandatory when using the loads as absolute calibrators

Pointing Calibration

- APE (Absolute Pointing Error) pointing requirement is 3.7 arcsec with a goal of 1.5 arcsec (both 68% of the time)
- The beam of HI FI at 1.6-1.9 THz is about 13 arcsec: Pointing is an issue!
- Same holds for scanning APE
- The AME (Attitude measurement error = A posteriori knowledge) is about 2.8 arcsec (vs 3.1 required) and its goal is 2 arcsec actual (vs 1.2 required)
- Note that most goals will never be met in normal observations with HI FI

- We need pointing calibration in Band 6, star tracker calibration through PACS and peaking up

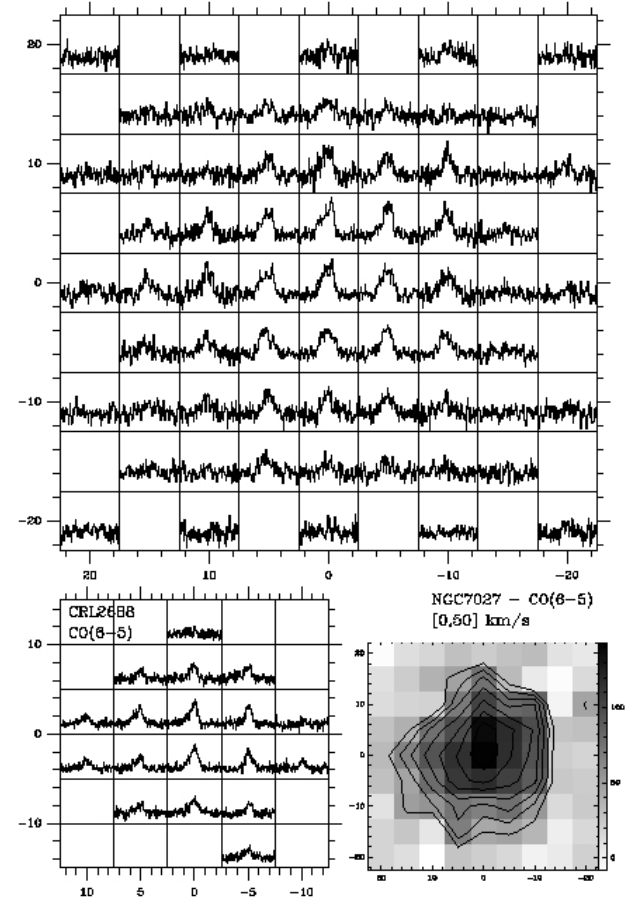
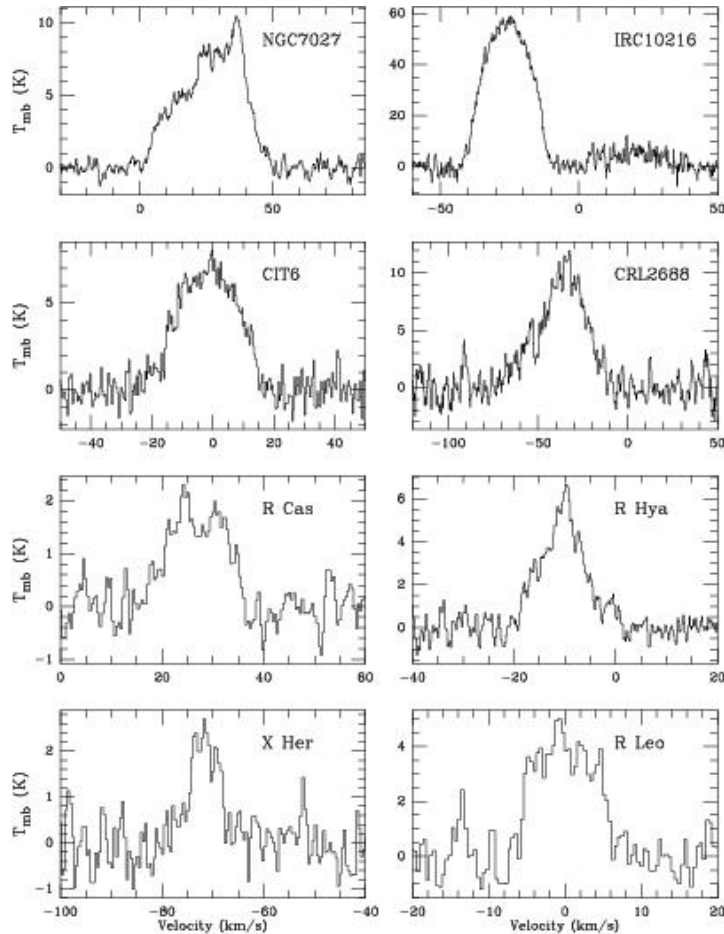
The importance of celestial sources

- AGB stars are strong, point-like, line-sources:
 - Monitoring,
 - Spectral calibration
- Asteroids are point-like continuum sources:
 - Aperture efficiency
- Planets and their atmospheres:
 - Aperture efficiency
 - Beam characterization
 - Monitoring
 - Spectral Calibration
- We need models better than 5%!

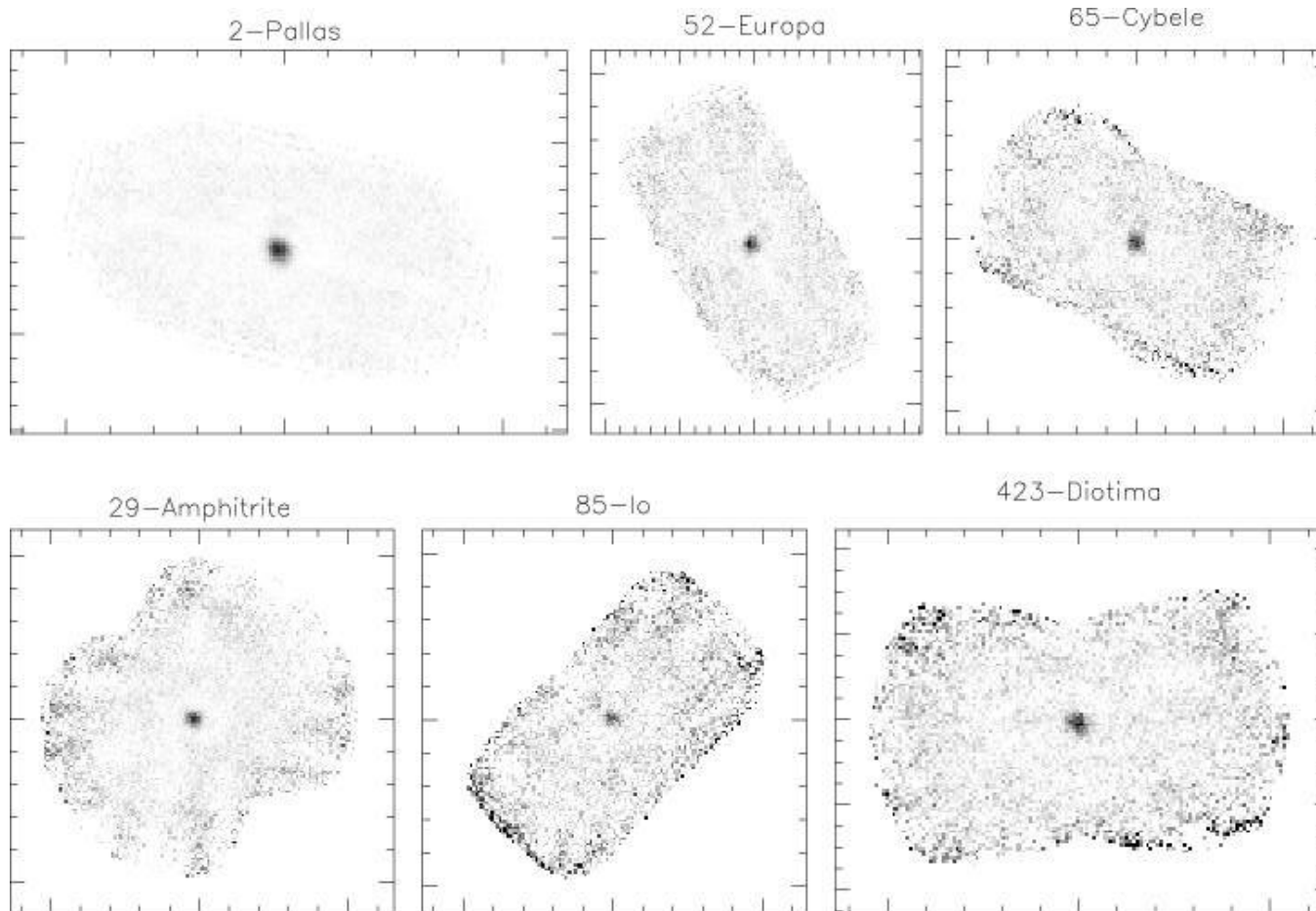
Ground-based preparation

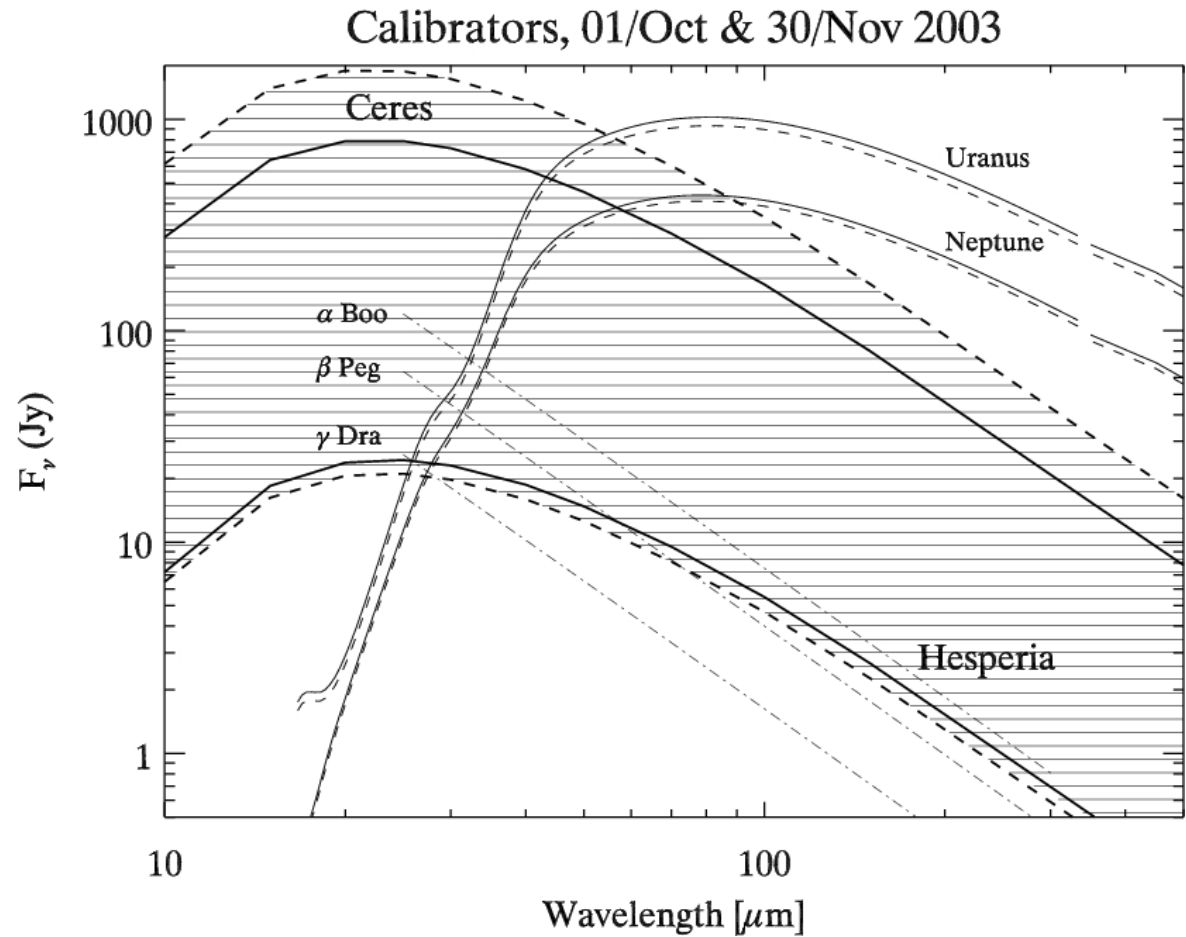
- Ground-based preparation is difficult for a 3.5 m dish operating at frequencies (almost) inaccessible from the ground
- We opted for two targets
 - Asteroids
 - CO in AGB stars
- The asteroids will be used for telescope properties and likely for flux calibration. Models of light curves can be tested on the ground
- CO lines in AGB stars provide pointing calibration, standard spectra and sizes of emitting regions (input for modelling/predicting the higher lines)

CO 6-5 in AGB stars (Teyssier/Bujarrabal)



Asteroids (Teyssier/Mueller)

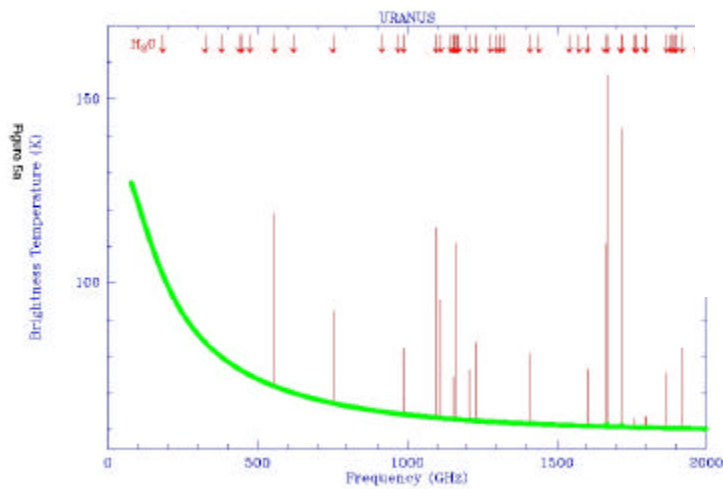




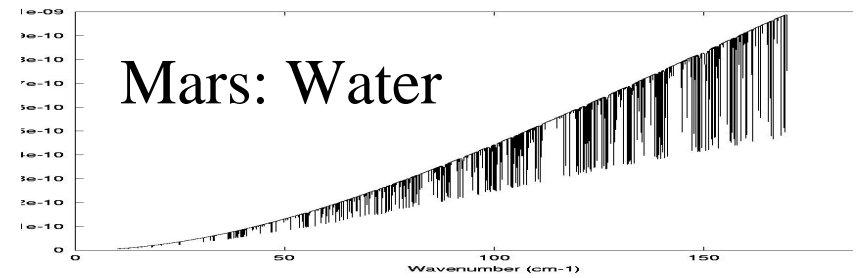
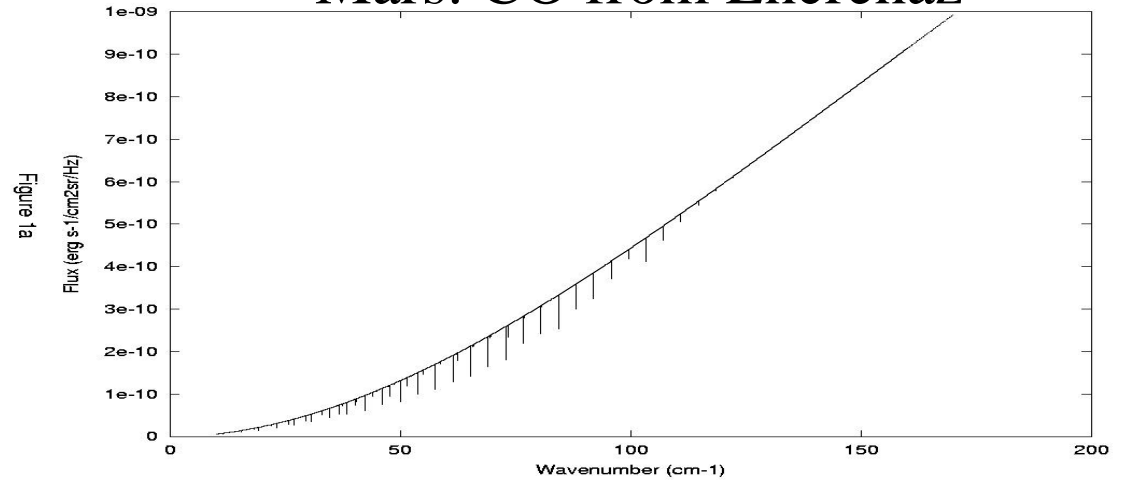
From
Mueller

Uranus & Mars

From Moreno



Mars: CO from Encrenaz



Flexibility: What if..?

- We established the general scheme but:
 - In case Mars is unavailable, we will use other planets (Jupiter, Saturn)
 - In case Uranus is unavailable we use the asteroids
 - In case the internal loads are very reliable & stable they may be promoted as calibrators
 - In case the asteroid model/observations turn out to be very reliable they may replace Uranus
 - In case of chopper failure or failure of loads the celestial sources become much more important
- ALL of the above imply preparation! Especially to reach the **goal of 3%. Together we may succeed.**